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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01566)

INSIDE INFORMATION – UPDATES ON WINDING-UP PETITION

This announcement is made by CA Cultural Technology Group Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to announcements of the Company (i) dated 1 June 2022, 8 June 2022, 13 June 2022, 23 June 2022, 18 July 2022, 21 July 2022, 26 July 2022, 25 October 2022, 30 November 2022 and 23 December 2022, 16 January 2023, 20 January 2023, 31 January 2023 and 21 April 2023 in relation to, among other things, the information regarding the Petition; and (ii) dated 5 June 2023, 27 June 2023, 6 November 2023, 28 February 2024 and 19 March 2024 in relation to, among other things, the information of the Creditors’ Scheme (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATES ON WINDING-UP PETITION

As mentioned in the announcements of the Company dated 16 January 2023, 20 January 2023 and 31 January 2023, (i) the Petition filed by the Petitioner was struck out; (ii) in the hearing for the Second Substitution Summons on 30 January 2023, two supporting creditors namely Ms. Zou Sailan and Ms. Chen Tengfang were granted leave to substitute as the Joint Petitioners in the Petition (the “**Re-Amended Petition**”); and (iii) a consent summons dated 20 January 2023 was filed into the High Court to withdraw the Third Substitution Summons and vacate the relevant hearing to be taken place on 8 February 2023.

The Company wishes to update the Shareholders and potential investors of the Company that, on the basis that the Creditors' Scheme was sanctioned by the High Court on 19 March 2024, the Company and the Joint Petitioners had filed a consent summons to the High Court dated 22 March 2024 to seek for order by consent that, inter alia, leave be granted for the Re-Amended Petition be dismissed. On 12 April 2024, the legal adviser of the Company received the High Court's order dated 25 March 2024 sets out that the Re-Amended Petition be dismissed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 7 May 2024

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.