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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01566)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2022

Reference is made to the announcement of interim results for the six months ended 30 September 2022 (the “**Interim Results Announcement**”) of CA Cultural Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 November 2022 and uploaded on 1 December 2022. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Interim Results Announcement.

The Company would like to clarify that an inadvertent casting error has been made in the condensed consolidated financial statements of the Group as at 30 September 2022. As such, the Company wishes to set out below the updated figures of such affected items in the interim condensed consolidated statement of financial position as presented in the Interim Results Announcement with the corresponding corrections underlined:

Consolidated Statement of Financial Position
As at 30 September 2022

	30 September 2022 (Unaudited) HK\$'000	31 March 2022 (Audited) HK\$'000
Non-current assets		
Right-of-use assets	<u>70,862</u>	93,912
Financial assets at fair value through other comprehensive income	<u>13,223</u>	12,825
Rental deposits	<u>12,567</u>	15,835
Current assets		
Pledged bank deposit	<u>3,365</u>	3,725

Save for the above adjustments, all information and contents set out in the Interim Results Announcement shall remain unchanged. The condensed consolidated financial statements of the Group as at 30 September 2022 with the above adjustments will be incorporated and disclosed in the Company's interim report for the six months ended 30 September 2022, which will be published in due course in compliance with the Listing Rules.

UPDATE ON TRADING HALT

With reference to the announcement of the Company dated 13 December 2022, at the request of the Company, trading in the shares of the Company has been halted on the Stock Exchange with effect from 9:00 a.m. on 13 December 2022, pending the release of an announcement which contains inside information of the Company pursuant to the Code on Takeovers and Mergers. Further announcement(s) will be made to inform the Shareholders and potential investors of the Company any material developments in connection with the above matter as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company should exercise caution when they deal or contemplate to deal in the Shares.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 29 December 2022

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.