

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



華夏文化科技集團  
CA CULTURAL TECHNOLOGY GROUP

## CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01566)**

**(1) FURTHER DELAY IN PUBLICATION OF  
AUDITED ANNUAL RESULTS  
(2) DELAY IN DESPATCH OF ANNUAL REPORT  
(3) APPLICATION OF WAIVERS  
AND  
(4) POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcements (the “**Announcements**”) of CA Cultural Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 29 June 2022 and 16 August 2022 respectively, in relation to, amongst other things, expected delay in publication of audited annual results announcement for the year ended 31 March 2022 of the Group (the “**Audited Annual Results**”) and the application of the Waiver in connection with such delay. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

### **FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND DELAY IN DESPATCH OF ANNUAL REPORT**

The Board would like to inform the Shareholders and potential investors that, due to the aggravating pandemic condition in Hong Kong, certain key audit procedures including review on valuation works prepared by the expert engaged by the Board have been delayed. Hence, additional time is required for the auditors to work with the auditor’s expert to obtain sufficient appropriate audit evidence on the recoverable amount of certain material assets held by the Group.

Due to the above circumstances, the Audit Process has not been completed as at the date of this announcement. Based on the information currently available to the Company and the current progress of the Audit Process, it is anticipated that the expected publication date of the Audited Annual Results will be postponed to 20 September 2022 and the expected despatch date of the annual report of the Group (the “**Annual Report**”) will be postponed to 28 September 2022.

Save and except for the above, to the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, there have been no audit issues and/or unpublished inside information identified as at the date of this announcement.

Since early August 2022, the pandemic situation in Shanghai has come under control and the Company will keep close monitor on the same. Further announcement(s) in relation to the timetable of the publication of the Audited Annual Results and the despatch of the Annual Report will be made by the Company as and when appropriate in accordance with the Listing Rules.

#### **APPLICATION OF FURTHER WAIVERS**

Pursuant to Rule 13.46(2)(a) of the Listing Rules, the Company is required to despatch the Annual Report not less than 21 days before the date of its annual general meeting (“**AGM**”) and in any event not more than four months after the end of the financial year to which they relate, i.e. on or before 31 July 2022.

Pursuant to Rule 13.46(2)(b) of the Listing Rules, the Company is required to lay its audited financial statements before its members at its AGM within a period of six months after the end of the financial year of the Company, i.e. on or before 30 September 2022.

In view of the above circumstances, the Company has made a further application to the Stock Exchange for a waiver from strict compliance with (i) Rule 13.46(2)(a) of the Listing Rules, on the basis that the Company will publish the Annual Report on or before 20 September 2022; and (ii) Rule 13.46(2)(b) of the Listing Rules, subject to the Company’s compliance with its Articles and the laws of the Cayman Islands and the Company will hold its AGM on or before 28 October 2022. (the “**Further Waiver**”).

Further announcement(s) in relation to the Further Waiver will be made by the Company as and when appropriate in accordance with the Listing Rules.

## **POSTPONEMENT OF BOARD MEETING**

In light of the delay in the publication of the Audited Annual Results, the Board meeting originally scheduled to be held on 10 September 2022 for the purposes of, inter alia, considering and approving the Audited Annual Results and its publication will now be postponed to 20 September 2022.

**Shareholders and potential investors of the Company should exercise caution when they deal or contemplate to deal in the Shares.**

By order of the Board  
**CA Cultural Technology Group Limited**  
**Chong Heung Chung Jason**  
*Chairman and Executive Director*

Hong Kong, 6 September 2022

*As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Tsang Wah Kwong and Mr. Hung Muk Ming.*