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華夏文化科技集團  
CA CULTURAL TECHNOLOGY GROUP

## CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01566)**

### CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of CA Cultural Technology Group Limited (the “**Company**”) dated 1 June 2022 in respect of a winding-up petition and its withdrawal (the “**Announcement**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) would like to make clarification in respect of the Petition. With respect to the Notes and the Indebtedness thereunder, it was agreed on 1 June 2022 for the withdrawal of the Petition and a deed of settlement was correspondingly executed between the Company and the Petitioner earlier on the same date (the “**Deed**”).

As at the date of this announcement, the Company has complied with all terms and conditions under the Deed, and the Petitioner has not fulfilled its obligations pursuant to the terms and conditions thereunder (the “**Breach**”).

The Company has immediately sought legal advice with respect to the Breach, and in accordance with the preliminary legal advice, the Company will commence legal proceedings in response of the Breach as soon as possible. The Company will make further announcement(s) to keep the shareholders of the Company and investors of the Company informed of the full legal advice and any material developments in relation to the above as and when appropriate and in accordance with the Listing Rules.

As at date of this announcement, to the best of the Directors' knowledge, information and belief, the Petition has had no material adverse impact to the business operation and financial position of the Company and its subsidiaries.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**CA Cultural Technology Group Limited**  
**Chong Heung Chung Jason**  
*Chairman and Executive Director*

Hong Kong, 8 June 2022

*As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Mr. Ting Ka Fai Jeffrey, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Tsang Wah Kwong and Mr. Hung Muk Ming.*