

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01566)

**SECOND SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
ISSUE OF NEW SHARES UNDER GENERAL MANDATE FOR
DEBT CAPITALISATION
AND
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



Reference is made to the announcements of CA Cultural Technology Group Limited (the “**Company**”) dated 29 December 2021 and 30 December 2021 (the “**Announcements**”) in relation to, amongst other things, the Settlement and the Placing. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

SECOND SUPPLEMENTAL PLACING AGREEMENT

On 12 January 2022 (after trading hours of the Stock Exchange), the Company and the Placing Agent have entered into a second supplemental placing agreement (the “**Second Supplemental Placing Agreement**”), pursuant to which the long stop date contemplated under the Placing Agreement for the fulfillment of the conditions for the Placing has been further changed to 26 January 2022. The Supplemental Placing Agreement is terminated and ceases to take effect upon the Second Supplemental Placing Agreement becomes effective.

Save and except for the aforesaid change of the long stop date under the Placing Agreement, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement (as revised and supplemented by the Second Supplemental Placing Agreement) shall remain in full force and effect.

The Board considers the change of the long stop date under the Placing Agreement are in the interests of the Company and the Shareholders as a whole.

The Company will make further announcement regarding to any information as and when appropriate and in accordance with the Listing Rules.

As completion of the Placing is subject to the satisfaction of a number of conditions under the Placing Agreement (as revised and supplemented by the Second Supplemental Placing Agreement) and the Placing is on a best effort basis, the Placing may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 12 January 2022

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Mr. Ting Ka Fai Jeffrey, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Tsang Wah Kwong and Mr. Hung Muk Ming.