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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01566)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of CA Cultural Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders (the “**Shareholders**”) of the Company and prospective investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group, the profit attributable to the Shareholders for the financial year ended 31 March 2021 (the “**Current Year**”) is expected to decrease by approximately 40%, as compared with that for the financial year ended 31 March 2020. The expected decrease in profit was mainly due to the fact that there were no transactions of disposals of equity interests during the year while in the previous year there was a disposal of equity interests of a subsidiary which generated a gain of HK\$162 million. As compared to the previous year, the overall business performance of the Group had become better.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the current year and other information currently available to the Company which have not been audited or reviewed by the auditors or the audit committee of the Company. The consolidated management accounts of the Group are being audited by the auditors and have not yet been finalized as of today.

The audited consolidated annual results of the Group for the year ended 31 March 2021 are expected to be announced by the Company on or before 30 June 2021.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

By order of the Board
CA CULTURAL TECHNOLOGY GROUP LIMITED
CHONG Heung Chung Jason
Chairman and Executive Director

Hong Kong, 28 June 2021

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Mr. Ting Ka Fai Jeffrey and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Tsang Wah Kwong and Mr. Hung Muk Ming.