

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2021						
To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer CA Cul	tural Technology Gro	up Limited				
Date Submitted 7/5/202	1					
IM A A A A A A A A A A A A A A A A A A A	. 1					
I. Movements in Authorised Share Capi	itai					
1. Ordinary Shares						
(1) Stock code : 1566 Descri	ption: Ordinary	Shares				
		Par value	Authorised share			
	No. of ordinary shares	(State	capital (State currency)			
		currency)	,			
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code : N/A Descri	ption : N/A					
		D 1	A .1 . 1 .1			
	No. of ordinary	Par value (State	Authorised share capital			
	shares	currency)	(State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

			For Main Board and GE
2. Preference Shares			
Stock code : <u>N/A</u> Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	981,702,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option S	schemes of the	issuer)		N C C	N C C
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month			as at close of the inolith
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granica	Zhoroisea	Cancenta	Lupseu		
Scheme						
adopted on						
$\frac{\text{adopted on}}{(16/02/2015)}$						
(10/02/2013)						
0.1: 1	27.1	NT'1	NT'1	NT'1	NT'1	NT'1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
0.37/4						
2.N/A						
_(/ /)						
(<i>Note 1</i>)						
3.N/A						
shares						
(Note 1)		T	stal A (O::4::	a omy ala one a)	NI:1	
		10	otal A. (Ordin	•	Nil	
			,	ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised during		from exercise of				
options (State currency)		N/A			

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.N/A	-				
	-				
(/ /) Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.N/A	-				
	-				
Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(
4.N/A	(/ /)				
111.1/21	-				
					-
0, 1, 1, ((01), 1)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	,				
	Т		nary shares) N/A		-
			ence shares) N/A		-
			Other class) N/A	L	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	monui	Honu		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 .	Total C. (Ordin	nary shares) N/A	.	
			(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$	1	· -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

which which share a priorities,	1 2 2 2 2	
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1 N/A		
1. <u>N/A</u>	1	
	1	
	†	
	+	
shares (Note 1)		
2. N/A		
	†	
	-	
	1	
shares (Note 1)	1	
3. N/A		
3. <u>IV/A</u>	4	
	1	
	1	
shares (Note 1)	†	
Sildies (Note 1)	-	
	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
()		

Type of Issue Class of shares issuable	shares of issuer ssued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency State		
Class of shares issuable Open offer At price: State Issue and allotment date: (dd/mm/yyyy) Learn and allotment date: (dd/mm/yyyy) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		
Class of shares issuable		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	21/4	N T/A
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	N/A	<u>N/A</u>
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (///)		
Edivi approvar date.		
	N/A	N/A
Class of shares issuable(Note 1)		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A
Class of shares issuable(Note 1)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C	No. of new shares of issuer issued during the month pursuant thereto pursuant thereto as at close of the month			Type of Issue	
(Note I) State St				Type of Issue	
Class of shares repurchased (Note I) Class of shares repurchased (Note I) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note I) Redemption of shares redeemed (Note I) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)	t (/ /)	(Note 1) Issue and allotment		Scrip dividend	5
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) To a consideration of shares Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /)	e: (/ /)	EGM approval date:	currency —	serip arriaena	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares redeemed (Note I) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable Ordinary shares Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)					
Class of shares 7. Redemption of shares Class of shares	(/ /)	cuncemation date:			6.
7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable Ordinary shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•	Ectif approvar date.			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable Ordinary shares (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	shares				
8. Consideration issue At price: State currency — State currency State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue (dd/mm/yyyy	(/ /)				7.
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	•	Ectif approvar date.			
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					
$(dd/mm/yyyy) \qquad \qquad ($	7) (/ /)	date: (dd/mm/yyyy)		Consideration issue	8.
	(/ /)	(dd/mm/yyyy)			

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (Note 1)

At price : State currency

10. Other

(Please specify)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /)

(/ /)

(Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

N/A

N/A

Remarks (if any): N/A		
Submitted by:	Luk Sik Tat	
Title:	Company Secretary	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet

Notes :

1.

2.