

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/3/2021					
To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited					
	A Cultural Technology Gr	oup Limited				
Date Submitted 7/4	4/2021					
I. Movements in Authorised Share	· Capital					
1. Ordinary Shares						
(1) Stock code : 1566 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th <u>5,000,000,000</u>	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code : N/A D	Description : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th <u>N/A</u>	<u>N/A</u>	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			

			For Main Board and GE
2. Preference Shares			
Stock code : <u>N/A</u> Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	964,062,000	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	17,640,000	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	981,702,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement du	ring the month	ļ	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				-		
Scheme						
adopted on						
(16/02/2015)						
Ordinary shares	Nil	Nil	Nil	12,873,240	Nil	Nil
(Note 1)						
2.N/A						
(/ /)						
(Note 1)		_		·		
3.N/A						
shares						
(Note 1)		-	. 1	. , .	21.1	
		Т	,	inary shares)	Nil	
			,	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during options (State currency)		rom exercise o	of N/A			
options (State currency)	,		1 N / <i>F</i> A			

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.N/A	-				
	-				
(/ /) Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.N/A	-				
	-				
Stock code (if listed)					-
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(
4.N/A	(/ /)				
111.1/21	-				
					-
0, 1, 1, ((01), 1)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	,				
	Т		nary shares) N/A		-
			ence shares) N/A		-
			Other class) N/A	L	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	monui	Honu		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 .	Total C. (Ordin	nary shares) N/A	.	
			(Prefere	ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$	\	· -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

which which share a priorities,	1 2 2 2 2	
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1 N/A		
1. <u>N/A</u>	1	
	1	
	†	
	+	
shares (Note 1)		
2. N/A		
	†	
	-	
	1	
shares (Note 1)	1	
3. N/A		
3. <u>IV/A</u>	4	
	1	
	1	
shares (Note 1)	†	
Sildies (Note 1)	-	
	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
()		

Type of Issue Class of shares issuable	shares of issuer ssued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency State		
Class of shares issuable Open offer At price: State Issue and allotment date: (dd/mm/yyyy) Learn and allotment date: (dd/mm/yyyy) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		
Class of shares issuable		
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	21/4	N T/A
2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	N/A	<u>N/A</u>
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (///)		
Edivi approvar date.		
	N/A	N/A
Class of shares issuable(Note 1)		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A
Class of shares issuable(Note 1)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A

For Main Board and GEM listed issuers

				101.114	No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
5.	Scrip dividend	At price: State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration issue	At price : State HK currency 2.5		(9/3/2021)		
		currency <u>255</u>	EGM approval date: (dd/mm/yyyy)	(30/9/2020)		
					17,640,000	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (Note 1) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	17,640,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /)

(Preference shares) $\frac{N/A}{N/A}$

(Ordinary shares) 17,640,000

N/A

N/A

Remarks (if any): N/A		
Submitted by:	Luk Sik Tat	
Title:	Company Secretary	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet

Notes :

1.

2.