

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/1/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CA Cultural Technology Group Limited
Date Submitted	1/2/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1566</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	5,000,000,000	<u>HK\$0.10</u>	HK\$500,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month 5,000,000,000 HK\$0.10 HK\$500,000,000.00								
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	<u>N/A</u>	<u>N/A</u>					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>					

2. Preference Shares

Stock code :	N/A Descr	ription :	N/A		
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month	N/A		N/A	N/A
Increase/(decrease)	N/A			<u>N/A</u>
Balance at close of	f the month	N/A		<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month *(State urrency)* : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	964,062,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	964,062,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and $-$					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
(16/02/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,873,240
$\frac{Oraniary shares}{(Note 1)}$						
2.N/A						
$\frac{2.1N/A}{2}$						
(Note 1)						
3.N/A						
· · · · · · · · · · · · · · · · · · ·						
shares						
(Note 1)		т		1 \	۱ , ۱	
		10	tal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin		from exercise o	f			
options (State currency	<i>v</i>)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(//) 						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
(/ /) 	-	
2. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Type of Issue Class of shares issuable		No. of new shares of issuer issued during the month pursuant thereto			Share Capital		Other Moveme	
I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) N/A 2. Open offer At price: State currency Issue and allotment (/ /) N/A 3. Placing At price: State currency Class of shares issuable (// /) N/A 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (// /) N/A						e	Type of Issue	-
1. Rights issue At price : currency Inter : (dd/mm/yyyy) Image: GM approval date: $(///)$ 2. Open offer At price : State Issue and allotment 2. Open offer At price : State Issue and allotment (dd/mm/yyyy) Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment (Mote I) Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) Issue and allotment $(///)$ (d/mm/yyyy) Issue and allotment $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) Issue and allotment $(///)$ (d/mm/yyyy) Issue and allotment $(////)$ (d/mm/yyyy) Issue and allotment $(////)$ (d/mm/yyyy) Issue and allotment $(////)$ (d/mm/yyy								
2. Open offer At price : State currency Class of shares issuable (Note 1)			(/ /)			e At	Rights issue	1.
NA 2. Open offer At price : State currency Issue and allotment $(////)$			(/ /)	LOW approval date.				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (///) N/A	<u>N/A</u>	<u>N/A</u>						
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (///) N/A								
2. Open other At price : currency $atte : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(Note 1)$ EGM approval date: $(//)$ EGM app			(//)		State			
1 Down upproved date: $(dd/mm/yyyy)$ N/A N/A 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (//) (//) (//) (//) (//) (//) (//				date : (dd/mm/yyyy)		At	Open offer	2.
3. Placing At price : State currency Class of shares issuable			(/ /)	LOW approval date.				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) N/A Class of shares issuable N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>						
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) Issue and allotment (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//)								
Class of shares issuable (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy)			(/ /)	Issue and allotment		At	Placing	3.
A. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)					
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /)	N/A	<u>N/A</u>		(dd/mm/yyyy)				
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)								
			(//)	Issue and allotment		;	Bonus issue	4.
(dd/mm/yyyy)			(/ /)	EGM approval date:				
<u>N/A</u>	N/A	N/A						

pe of Issue crip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date :			<u>N/A</u>	<u>N/A</u>
Lepurchase of	At price : State currency —	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date : 	(/ /		<u>N/A</u>	<u>N/A</u>
Lepurchase of	At price : State currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date : 	(/ /		<u>N/A</u>	<u>N/A</u>
		(dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date :)	<u>N/A</u>	<u>N/A</u>
		repurchased (Note 1) Cancellation date :				
			(1)			
		(dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
edemption of hares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
	hares	Consideration issue. At price State	redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date:	redeemption of hares redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / (dd/mm/yyyy) Class of shares issuable (Note 1)	redeemption of hares redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1)	redeemed (Note 1) Redemption of hares $\begin{pmatrix} / / / \\ / \end{pmatrix}$ Redemption date : $\begin{pmatrix} / / / \\ / \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ / \end{pmatrix}$ $\frac{N/A}{}$ Class of shares issuable (Note 1) Consideration issue At price : State currency EGM approval date: $\begin{pmatrix} / / \\ / \end{pmatrix}$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $\begin{pmatrix} / / \\ / \end{pmatrix}$

-				For Main 1	Board and GEM lis	sted issuers
	-				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
			Total E. (O	Ordinary shar	es) N/A	
				eference shar	es) N/A	
				(Other cla	ss) <u>N/A</u>	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
N/A		

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Submitted by: _	Luk Sik Tat		
Title:	Company Secretary		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet